



ANNOUNCEMENT

Listing and commencement of trading on the Regulated Market of Euronext Athens of 10,000,000 new common, dematerialized, registered voting shares with a par value of €2.71 each from the share capital increase of the company under the name “PRODEA REAL ESTATE INVESTMENT COMPANY” (hereinafter the “Company”) through the contribution of 50,000 bonds acquired in the context of the voluntary tender offer to the holders of the Company’s common bond loan dated 20.07.2021.

Cancellation and delisting of 50,000 bonds of the Company’s common bond loan dated 20.07.2021. which were acquired in the context of the tender offer, as well as the suspension of trading of these bonds in the Fixed Income Securities category of Euronext Athens.

ADVISORS



The Company under the name **“PRODEA REAL ESTATE INVESTMENT COMPANY”** (the “Company”) announces that:

On 09.06.2026, Euronext Athens:

- a) approved the listing for trading of 10,000,000 new, common, registered, voting shares (the **“New Shares”**), which were issued as part of the Company’s share capital increase decided pursuant to the resolution of the Company’s Board of Directors dated 14.04.2026, in exercise of the authorization granted to it by the resolution of the Extraordinary General Meeting dated 02.04.2026 of the Extraordinary General Meeting, through the contribution of 50,000 bonds (the **“Tendered Bonds”**) from the Company’s common bond loan dated 20.07.2021 (the **“2021 CBL”**), which were acquired in the context of a voluntary tender offer launched by the Company to acquire up to 50,000 bonds of the 2021 CBL (the **“Tender Offer”**).
- b) was informed of the cancellation of the 50,000 bonds of 2021 CBL.

It is noted that the Company offered, as consideration under the tender offer, 200 New Shares for each Tendered Bond (the **“Offered Consideration”**), in accordance with the terms and conditions described in the Information Memorandum, approved on 05.05.2026, and Law 3461/2006.

On 15.05.2026, the notice of registration in the General Commercial Register (GEMI) of the Ministry of Development, bearing ref. no. 4093873 / 15.05.2026, was issued, relating to the minutes of the Board of Directors meeting of 14.04.2026, which resolved to increase the share capital by way of a contribution in kind and to amend Article 5 (concerning share capital) of the Company’s Articles of Association. The coverage of the share capital increase through a contribution in kind of the Tendered Bonds was certified by the Company’s Board of Directors pursuant to its resolution dated 08.06.2026.

Following the Tender Offer and in accordance with the foregoing, the Company’s share capital now amounts to €719,490,187.14 and is divided into 265,494,534 common, dematerialized, registered, voting shares, with a par value of €2.71 each.

Trading of the New Shares on the Main Market of Euronext Athens will commence on 10.06.2026.

It is noted that the beneficiaries of the New Shares are the bondholders who validly tendered their bonds in the context of the Tender Offer to the extent of pro rata satisfaction, in accordance with the specific provisions of the Information memorandum dated 05.05.2026.

The New Shares resulting from the acceptance of the Tender Offer will be credited, based on the approved exchange ratio, to the shareholders' accounts and securities accounts in the Dematerialized Securities System (DSS) on the trading commencement date.

By the decision of the Company's Board of Directors dated 08.06.2026, it was decided, among other things, to cancel and write off the 50,000 Bonds of the 2021 CBL that the Company acquired in the context of the Tender Offer as described above.

In light of the above, 10.06.2026 has been set as the date for the cancellation and delisting of the 50,000 Bonds from Euronext Athens, on which date trading in them on Euronext Athens will cease. It is noted that following the cancellation, 250,000 Bonds of the Company's 2021 CBL will continue to be traded in the Fixed Income Securities category of Euronext Athens.

A copy of the Annex IX Document has been posted since May 7, 2026, on the Company's website (<https://prodea.gr/ependytes/enimerotika-deltia-prospectuses/ayksisi-metohikou-kefalaiau-2026>) as well as on the Euronext Athens website at <https://athens.euronext.com/el/market-data/informative-material>.

For further information, shareholders may contact the Company's Shareholder Services Department at tmessari@prodea.gr, attention Ms. Thiresia Messari, tel. 213 333 4397.

Athens, 09.06.2026