

ANNOUNCEMENT

**In relation to the Bondholder's Meeting of the common bond loan agreement of
€300,000,000 (hereinafter the CBL) of Prodea Real Estate Investment Company
(hereinafter the Company)**

The Company hereby announces that at the bondholder's meeting of the CBL issued by virtue of Common Bond Loan Issuance Program up to €300,000,000 dated 09.07.2021 and the Bondholder Agent Appointment Agreement (hereinafter the CBL Program) convened for today, 22.12.2023, the quorum required for the decision on the item of the agenda was not reached, since the meeting attended bondholders representing 31.22% of the total outstanding capital of the CBL, after deducting the amount of any Bonds held by Non-Voting Bondholders.

Pursuant to the provisions of the CBL Programme and the Invitation to a Bondholders Meeting dated 11.12.2023, the Bondholder's Meeting will re-convene (repetitive meeting) on Wednesday, 27.12.2023, at 10:00 a.m., at the Company's offices, at 9 Chrysopiliotissis Street, PC 10560, in Athens, with the parallel possibility of those Bondholders who wish to participate remotely, by electronic means and without physical presence, to discuss and decide on the item on the agenda, without publication of a new invitation.

By way of reminder, it is noted that the right to participate and vote in the follow up Bondholders' Meeting have those who appear as holders of Bonds in the records of the Dematerialized Securities System (DSS) managed by the company "Hellenic Central Securities Depository Societe Anonyme (ELKAT), or those identified as such through registered intermediaries or other intermediaries, subject to the provisions of the relevant legislation, at the beginning of the fifth (5th) Business Day prior to the date of the initial Meeting (the Record Date), i.e. on 15.12.2023 with the exception of non-Voting Bondholders.

Athens, 22 December 2023