

PRODEA REIC: Announcement of Notification of Changes in Significant Holdings pursuant to Law 3556/2007

Athens, 6 October 2023

The Company informs investors in accordance with Law 3556/2007 as applicable and Regulation 596/2014, that in accordance with the TR1 notifications of Law 3556/2007 dated 06/10/2023 and submitted to the Company by the legal entities CASTLELAKE OPPRTUNITIES PARTNERS, LLC, INVEL RE HOLDINGS (CYPRUS) LIMITED, INVEL REAL ESTATE (NETHERLANDS) II B.V. and INVEL REAL ESTATE B.V., as well as by Mr. Christophoros Papachristophorou, the following were notified:

(a) on 05/10/2023 the entity INVEL RE HOLDINGS (CYPRUS) LIMITED acquired 100% of the voting shares in the entity INVEL REAL ESTATE PARTNERS GREECE SAS by the entities CL IV LUX SARL and CL V LUX SARL, which are controlled by CASTLELAKE OPPORTUNITIES PARTNERS, LLC. As a consequence, the entity INVEL RE HOLDINGS (CYPRUS) LIMITED acquired indirect control of an aggregate of 87% of the shares and voting rights in the Company which are held directly by the entities controlled by INVEL REAL ESTATE PARTNERS GREECE SAS.

The reported shares and voting rights in the Company are controlled as follows:

Mr. Christophoros Papachristophorou controls, pursuant to instance (dd) of art. 3 para. 1(c) of L. 3556/2007, INVEL RE HOLDINGS (CYPRUS) LIMITED, which assumed control of INVEL REAL ESTATE PARTNERS GREECE SAS.

The entity INVEL REAL ESTATE PARTNERS GREECE SAS holds the entirety (100%) of the voting shares in INVEL REAL ESTATE B.V. which is a direct shareholder in the Company by 6.78%. Further, INVEL REAL ESTATE PARTNERS GREECE SAS is a majority shareholder in INVEL REAL ESTATE (NETHERLANDS) COOPERATIEF II UA which holds the majority of voting rights in INVEL REAL ESTATE (NETHERLANDS) II PARENT B.V. which in turn is a 100% shareholder in INVEL REAL ESTATE (NETHERLANDS) II B.V. which is a direct shareholder in the Company by 78.12%. The company INVEL REAL ESTATE (NETHERLANDS) II B.V. is also a 100% shareholder in ANTHOS PROPERTIES SINGLE MEMBER S.A., which is a direct shareholder of the Issuer by 2.1%.

(b) As of 05/10/2023, as a result of the aforementioned disposal, CASTLELAKE OPPORTUNITIES PARTNERS, LLC and its controlled undertakings do not possess any direct or indirect voting rights in the Company. CASTLELAKE OPPORTUNITIES PARTNERS, LLC is not controlled by another legal or natural person.