



ANNOUNCEMENT CONCERNING THE RESULTS OF THE PUBLIC OFFER OF THE BONDS OF “Prodea Real Estate Investment Company Société Anonyme”

“PIRAEUS BANK”, “NATIONAL BANK OF GREECE SA”, “ALPHA BANK S.A.” and “EUROBANK S.A.”, in their capacity as Joint Coordinators and Bookrunners of the Public Offer for the Issue of a Common Bond Loan and the admission of the bonds of the company “Prodea Real Estate Investment Company Société Anonyme” (the “Company”) to trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange, following the completion of the Public Offer on 16.07.2021 and based on the aggregated allocation results produced using the Electronic Book-Building Service (the “EBB”) of the Athens Exchange (the “ATHEX”), announce that 300,000 dematerialized common bearer bonds of the Company with a nominal value of €1,000 each (the “Bonds”) have been placed and as a result funds of €300 mil. have been raised.

The total valid demand from investors that participated in the Public Offer was €554.243 mil. The vast demand from investors resulted in an oversubscription of the Public Offer by 1.85 times, while the total number of participant investors totaled 7,851.

The offer price of the Bonds is at par, namely €1,000 each. Final yield of the Bonds has been set at 2.30% and Bonds’ interest rate at 2.30% per annum.

The Bonds were allocated based on the valid demand at the yield of 2.30% as follows:

- a) 196,500 Bonds (65.5% of the total number of issued Bonds) to Retail Investors, out of a total number of 262,380 Bonds for which valid offers were submitted (namely, a percentage of 74.9% of the demand in this category of investors was satisfied at the specific yield) and
- b) 103,500 Bonds (34.5% of the total number of issued Bonds) to Professional Investors, out of a total number of 268,763 Bonds for which valid offers were submitted (namely, a percentage of 38.5% of the demand in this category of investors was satisfied at the specific yield).

Furthermore, out of the 103,500 Bonds that were allocated to Professional Investors, the Underwriters have received for their own account 30,000 Bonds as follows:

Underwriter	Allocated Bonds
Piraeus Bank and affiliates	11,881
National Bank of Greece and affiliates	-
Alpha Bank and affiliates	9,901
Eurobank S.A. and affiliates	-
Optima bank S.A. and affiliates	7,921
Euroxx Securities S.A.	297
Total	30,000

According to the underwriting agreement, the Underwriters had no obligation to subscribe for the Bonds.

Athens, 20 July 2021