

## Announcement

Pursuant to article 4.1.3.3 of the ATHEX Rulebook, the company named “**PRODEA REAL ESTATE INVESTMENT COMPANY SOCIETE ANONYME**” (hereafter the “**Company**”) announces the following:

The Extraordinary General Meeting of the Company's shareholders, which convened on 06th July 2021, with shareholders representing **250.822.952** common registered shares, namely with a quorum of **98.17%** of the Company's paid up share capital, pursuant to the pertinent ballot (valid votes **250.822.952**) with respect to the sole item on the agenda, as set out in the invitation dated 15.06.2021,

**resolved upon the following:**

### **Sole Item of the Agenda**

the decrease of the nominal value of each of the 255.494.534 ordinary, registered, voting shares of the Company from €3.00 to €2.71 nominal value per share, in order to return capital to shareholders by payment in cash. The amendment of paragraph 5.1 of article 5 of the Company's Articles of Association as follows,

“5.1. The share capital of the Company amounts to six hundred and ninety-two million three hundred and ninety thousand one hundred and eighty-seven euros and fourteen cents (€692,390,187.14), divided in total into two hundred and fifty-five million four hundred and ninety-four thousand five hundred and thirty-four (255,494,534) common registered voting shares, of nominal value two euros and seventy-one cents (2.71) each and is fully paid.”

as well as the addition of a new paragraph 5.2.8 to Article 5 of the Company's Articles of Association as follows:

"5.2.8 The General Meeting of Shareholders of the Company, at its meeting held on 06.07.2021, resolved on the decrease of the share capital of the Company by seventy-four million ninety-three thousand four hundred and fourteen euros and eighty-six cents (€74,093,414.86) by by means of the decrease of the nominal value of each of the two hundred and fifty-five million four hundred and ninety-four thousand five hundred and thirty-four (255,494,534) ordinary, registered, voting shares of the Company, from three euros (€3.00) to two euros and seventy-one cents (€2.71) nominal value per share, in order to return capital to shareholders by payment in cash."

Finally, the General Meeting provided an authorization the Board of Directors of the Company to: (a) proceed to all necessary, or deemed as appropriate, legal and any other action, including the determination of the record date of the beneficiaries of the capital return to be made following the share capital decrease and the payment date thereof, as well as the process vis-à-vis the Hellenic Exchanges S.A. and any other competent public authority and other body, to complete the share capital decrease process and (b) further sub-authorise executives of the Company to proceed to any of the above-mentioned acts.

FOR 250.822.952 shares (100%)

AGAINST 0 shares (0%)

ABSTAIN 0 shares (0%)

No other items were discussed.

Athens, 06 July 2021  
The Board of Directors

