

Athens, February 2, 2018

NBG Pangaea REIC (hereinafter the «Company") pursuant to the provisions of section 4.1.3.1 of the Athens Stock Exchange Regulation informs the public that a tax audit for the year 2012 has been conducted and concluded by the competent tax authorities of the absorbed company with same legal name "NBG Pangaea Real Estate Investment Company".

No findings and therefore no additional taxes have arisen from this tax audit.