



NBG PANGAEA

Athens, December 12, 2017

PRESS RELEASE

NBG PANGAEA REIC: Distribution of interim dividend for 2017

NBG Pangaea REIC (hereinafter “NBG Pangea” or the “Company”) announces that the Company’s Board of Directors, during today’s meeting decided to distribute an interim dividend of €0.09 per share (net), which is part of the dividend for the fiscal year 2017, and resolved upon the following details:

As of Thursday, December 21, 2017, the shares will be traded on the Athens Stock Exchange without the right to interim dividend (cut-off date).

Beneficiaries of the interim dividend are the shareholders of the Company, who are recorded in the Register of Dematerialised Securities System (DSS), on Friday, December 22, 2017 (record date).

The payment of interim dividend will commence on Friday, December 29 2017, through:

1. The paying bank “National Bank of Greece S.A.” (“NBG”), for the shareholders who have provided dividend payment details in Greece and/or abroad, as follows:
 - (i) Through the operators of securities accounts held in the DSS through the massive credit procedure via the local payment systems (Ermis or Dias) into accounts held in NBG or accounts held in other banks.
 - (ii) Through the automatic massive credit procedure through NBG’s systems, according to which, any beneficiary shareholder who has set NBG as Operator (Code of Operator: 552) and holds a linked deposit account in NBG, it is directly and automatically credited through the system.
 - (iii) Through the branch network of NBG for the shareholders who have not required the collection of dividends from their operator (or have revoked the relevant authorization to the operator, or for whom the collection of dividend by their operator was not possible). Shareholders may collect their interim dividends from any branch upon presentation of their Identity Card and the printed details of the Code Number DSS.
2. The paying bank “INTESA SAN PAOLO S.P.A.” for the shareholders who have interim dividend payment details abroad.

Dividends not collected within five (5) years are prescribed to the Hellenic State.

For more information, the Company’s shareholders are requested to contact NBG’s Capital & Financial Markets Services Department of NBG, Division of Underwritings & Special Operations, 68, Akadimias str., 106 78, Athens, Greece (tel.: +30 210 9477708 and +30 210 9477713).

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