

## **ANNOUNCEMENT**

### **Publication of the Information Circular of article 4 of Greek law 3401/2005**

“NBG PANGAEA REAL ESTATE INVESTMENT COMPANY” (former “MIG REAL ESTATE INVESTMENT COMPANY” (hereinafter, the “Company”) announces that the Board of Directors of the Hellenic Capital Markets Commission, in its meeting on 17.12.2015, was informed on the content of the Information Circular of article 4 of Greek law 3401/2005 with regards to the share capital increase of “MIG REAL ESTATE INVESTMENT COMPANY” currently, (“NBG PANGAEA REAL ESTATE INVESTMENT COMPANY”) pursuant to the merger by absorption of the company “NBG PANGAEA REAL ESTATE INVESTMENT COMPANY”, which was approved by virtue of decision K2 - 100104/01.10.2015 of the Ministry of Economy, Development and Tourism and was registered on 01.10.2015 with the General Commercial Registry of the above Ministry, and with regards to the listing of the new shares of the Company in the Low Dispersion Category of the Athens Exchange (hereinafter, the “ATHEX”).

The Company will inform investors by a subsequent announcement on the date on which trading of the existing shares will be temporarily suspended and on the date of commencement of trading of the new shares of the Company.

The Information Circular of article 4 of Greek law 3401/2005 will be available to investors from December 18<sup>th</sup>, 2015, in electronic form on the ATHEX website at [www.athexgroup.gr](http://www.athexgroup.gr), on the Company's website at [www.nbgpangaea.gr](http://www.nbgpangaea.gr) and on the website of the Adviser at [www.nbgsecurities.com](http://www.nbgsecurities.com). A hard copy of it will also be available to investors upon request at the Company's business premises, at 6, Karageorgi Servias str., 105 62, Athens, Greece, and at the business premises of the Adviser, NBG Securities S.A., at 91, Michalakopoulou str., 115 28, Athens, Greece.

For more information, shareholders may contact the Company's Investor Relations Division during business days and hours (tel. +30 210 - 3340 103, Mrs. Anna Chalkiadaki).

Athens, 18 December 2015