

ANNOUNCEMENT REGARDING TRANSACTION NOTIFICATION (Art. 13 para. 1 of l. 3340/2005-Decision 3/347/12-07-2005 of the Board of Directors of the Hellenic Capital Markets Commission)

According to l. 3340/2005 and article 6 of the Decision 3/347/12-07-2005 of the Board of Directors of the Hellenic Capital Markets Commission, the company "NBG PANGAEA REAL ESTATE INVESTMENT COMPANY" (ex "MIG REAL ESTATE INVESTMENT COMPANY" and hereinafter the "**Company**") announces to the investment community, following a notification received by its shareholder under the name «INVEL REAL ESTATE (NETHERLANDS) II B.V.» on 04.01.2016, that as a consequence of the completion of the merger by absorption of the company under the name "NBG PANGAEA REAL ESTATE INVESTMENT COMPANY" by the Company, which took place on 01.10.2015, the above mentioned shareholder company acquired on 30.12.2015, 161,968,102 shares in the Company with their corresponding voting rights, whereas the total value of the transaction amounted to €574,986,762.10. In parallel, the Company announces to the investment community, following a notification received by its shareholder under the name "ANTHOS PROPERTIES A.K.E." on 04.01.2016, that as a consequence of the completion of the merger by absorption of the company under the name "NBG PANGAEA REAL ESTATE INVESTMENT COMPANY" by the Company, which took place on 01.10.2015, the above mentioned shareholder company acquired on 30.12.2015, 5,365,930 shares in the Company with their corresponding voting rights, whereas the total value of the transaction amounted to €19,049,051.50.

Athens, 05.01.2016