



N B G P A N G A E A

Announcement

Approval of distribution of interim dividend for 2016

Athens, 22 November 2016

The company named “**NBG PANGAEA REAL ESTATE INVESTMENT COMPANY**” (hereafter the “**Company**”) announces, further to its announcement dated 14.11.2016 regarding the approval by its Board of Directors of the distribution of an interim dividend for the year 2016 amounting to 0.067 euro per share (net), that by virtue of its decision dated 22.11.2016 the Board of Directors of the Company resolved upon the following with regard to the distribution of an interim dividend for year 2016:

As of Monday, 5th of December, 2016, the shares will be traded on the Athens Exchange without the right to interim dividend (cut-off date).

Beneficiaries of the interim dividend are the shareholders of the Company, who are recorded in the Register of Dematerialised Securities System (DSS), on Tuesday, 6th of December, 2016 (record date).

The payment of interim dividend will commence on Friday, 9th of December 2016, through:

1. The paying bank “**National Bank of Greece S.A.**” (the “**Bank**”), for the shareholders who have provided dividend payment details in Greece and/or abroad, as follows:

(i) Through the operators of securities accounts held in the DSS through the massive credit procedure via the local payment systems (Ermis or Dias) into accounts held in the Bank or accounts held in other banks.

(ii) Through the automatic massive credit procedure through the Bank’s systems, according to which, any beneficiary shareholder who has set the Bank as Operator (Code of Operator: 552) and holds a linked deposit account in the Bank, it is directly and automatically credited through the system.

(ii) Through the branch network of the Bank for the shareholders who have not required the collection of dividends from their operator (or have revoked the relevant authorization to the operator, or for whom the collection of dividend by their operator was not possible). Shareholders may collect their interim dividends from any branch upon presentation of their Identity Card and the printed details of the Code Number DSS.

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2. The paying bank “INTESA SAN PAOLO S.P.A.” for the shareholders who have interim dividend payment details abroad.

Dividends not collected within five (5) years are prescribed to the Hellenic State.

For more information, the Company’s shareholders are requested to contact NBG’s Capital & Financial Markets Services Department of NBG, Division of Underwritings & Special Operations, 330, Thisseos Av., 176 75 Athens (tel.: 210 9477708 και 210 9477713).

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